**INTEREST RATES MARKET NOTICE**

**Date: 17 November 2017**

**Subject:** New Financial Instrument Listing

***(OLD MUTUAL INSURE LIMITED –“OMI01”)***

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The JSE Limited has granted a listing to **OLD MUTUAL INSURE LIMITED** on Interest Rate Market with effect from 20 November 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** OMI01

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.157% (3 Month JIBAR as at 15 November 2017 of 7.067% plus 209 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 November 2027

**Books Close Date(s)** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 20 November 2017

**Date Convention** Following

**Interest Commencement Date** 20 November 2017

**First Interest Payment Date** 22 February 2018

**Call / Step Up Date** 22 November 2022

**ISIN No.** ZAG000148313

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OMI01%20Pricing%20Supplement%2020171120.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/OMI01%20Pricing%20Supplement%2020171120.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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